

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF KANSAS

OLIVER BROWN, et al.,)
)
) PLAINTIFFS,)
)
) and)
) CHARLES and KIMBERLY SMITH, minor)
) children, by their Mother and next)
) friend, LINDA BROWN SMITH, et al.,)
) Intervening)
) Plaintiffs,)
)
) vs.) Case No. T-316
)
) BOARD OF EDUCATION OF TOPEKA,)
) SHAWNEE COUNTY, KANSAS)
) JOHN CARLIN, et al.,)
) DEFENDANTS)

The Plaintiffs, pursuant to Rule 33 of the Federal Rules of Civil Procedure requests that Defendant's associated with the State of Kansas and the State Department of Education answer under oath within forty days the following written interrogatories. These interrogatories shall be answered as of the day in which the interrogatories are filed except where otherwise indicated and shall be deemed continuing up to the date of trial in that supplemental answers shall be supplied if additional or different information becomes known to Defendants. Where the answer to any of the interrogatories set forth below is a reference to any document. Plaintiff hereby request, pursuant to Rule 34 of the Federal Rules of Civil Procedure that the Defendants make available such document for inspection and copying at Plaintiffs' attorneys offices or some other mutually convenient place within thirty days after service of these interrogatories.

PLAINTIFF'S INTERROGATORIES DIRECT TO DEFENDANT'S
ASSOCIATED WITH THE STATE OF KANSAS AND
THE STATE DEPARTMENT OF EDUCATION

1. Does the Commissioner of Education or his assistants have the responsibility of accrediting local school facilities operated by the various school districts within the State of Ohio?

ANSWER:

No

2. If the answer to Interrogatory 1 is in the affirmative, have you or your agents promulgated standards, guidelines, regulations, etc., regarding the requirements for accreditation?

ANSWER:

Does not apply

3. If the answer to Interrogatory 2 is in the affirmative, please attach a copy of the latest compilation of such standards, guidelines, or regulations.

ANSWER:

Does not apply

4. If the answer to Interrogatory 1 is in the affirmative, how often are schools or districts reevaluated for purposes of accreditation?

ANSWER:

Does not apply

5. Has the Commissioner, his predecessor Superintendent, the State Board, or the State Department required affirmative action of U.S.D. 501 or its predecessor, with respect to a school or schools which were unable to meet the requirements for accreditation:

- a. within your personal knowledge, or
- b. insofar as you are able to determine from inspection of official records?

If your answer is in the affirmative, please describe briefly the affirmative actions which has been required.

ANSWER:

If a school does not meet certification standard, the school district is warned the first year and if the school does not meet certification standards the second year, it loses its accreditation.

6. Has the Commissioner or the State Board required or permitted students residing within one school district in Shawnee County to attend schools within another school district in Shawnee County for any particular grade level or levels or for all grade levels for any reason?

ANSWER:

Neither Commissioner or the State Board have any control over this. This is prerogative of local Unified School Districts.

7. If your answer to Interrogatory 6 is affirmative, please identify each instance in which the Department has required or permitted such action, the school districts involved, the number of students affected, and the length of time during which the directives were in effect.

ANSWER:

Does not apply

8. Does the Kansas Department of Education require each school district in the State to report annual racial composition of students and faculty?

ANSWER:

No

9. If the answer to Interrogatory 8 is affirmative, please provide student and faculty racial composition for each school within each school district in Shawnee County for the following years:

- a. 1940
- b. 1945
- c. 1950
- d. 1955
- e. 1960
- f. 1965
- g. 1970
- h. 1975
- i. 1979
- j. 1980
- k. 1981

ANSWER:

Does not apply

10. Does the Kansas Department of Education have the authority to withhold financial assistance to any school district in the State which, in the opinion of the Kansas Department of Education, is maintaining a segregated school system?

ANSWER:

No

11. If the answer to Interrogatory 10 is affirmative, pursuant to what Kansas statute, administrative ruling, etc., is the Department granted such authority?

ANSWER:

Does not apply

12. If the Kansas Department of Education has the authority to withhold financial assistance from such school districts, by what procedures are school districts within the State investigated to determine whether they are in compliance with such mandate?

ANSWER:

Does not apply

13. Has the Kansas Department of Education ever made any recommendations to any school district within the State of Kansas relative to desegregation of students and/or faculty within that school district?

ANSWER:

No

14. If the answer to Interrogatory 13 is in the affirmative, please state:

- a. Name(s) of school district(s)
- b. Date(s) recommendations made
- c. Specific recommendations made
- d. Any action taken by school district(s) relative to recommendations made by the Department.

ANSWER:

Does not apply

15. List the teachers' certificates awarded by the Kansas State Department of Education or the State Superintendent and briefly describe the requirements for each.

ANSWER:

None:

KSA 72-7513 places awarding of teacher's certificates under State Board of Education which delegates issuance to State Department of Education

16. Has the Commissioner promulgated regulations, standards, guidelines, etc., regarding the employment of certificated and non-certificated teachers by local school districts?

ANSWER:

No

17. If the answer to Interrogatory 16 is in the affirmative, please attach a copy of the latest compilation of such regulations, standards, guidelines, etc.

ANSWER:

Does not apply

18. Are local school districts required to make all or part of their purchases of textbooks from listings approved by the Commissioner, the State Board, or any other centralized agency of state government?

ANSWER:

No

19. If the answer to any part of Interrogatory 18 is in the affirmative, identify the state agency responsible for promulgating the approved textbook list, the portion of local textbook supplies which must come from the list, and attach a copy of the latest compilation of such list or lists.

ANSWER:

Does not apply

20. Please describe or attach a copy of the formula by which general State aid to local school districts in Kansas is distributed. If the manner of distribution is dependent upon the average daily attendance of local school districts, state the method of calculating such figure.

ANSWER:

See attached 20

21. Please describe all programs of categorical aid (e.g. aid to districts having remedial reading courses) to local school districts which have been funded since 1950, whether or not still operative. With respect to each such program, state:

- a. the school years during which aid was made available;
- b. the amounts of aid received by U.S.D. 501, and
- c. whether the programs for which aid was made available were,

in each instance, limited to students residing within the individual district receiving aid.

ANSWER:

See attached 21 (A)-(B)-and (C)

22. If the answer to part (c) of Interrogatory 21 is in the negative for any program or programs, list with respect to each district receiving assistance under the program or programs, the number of nonresident students who participated in such program or programs.

ANSWER:

The number of resident and nonresident students is not available at the state level.

23. Please list by school district, current (1981-82 school year) federal allocations to school districts in the Shawnee County, including total allocations to each district, source of each federal grant, and purpose for each allocation.

ANSWER:

See attached 23

24. Does the Commissioner or the State Department of Education operate or supervise the operation of any regional, technical, vocational, etc., or other special schools within Shawnee County which enroll students residing in more than one local school district?

ANSWER:

No

25. If the answer to Interrogatory 24 is in the affirmative, list with respect to each school facility:

- a. the nature of the school (e.g. specialized curriculum, handicapped students, etc.)
- b. the number of students enrolled for the 1981-82 school year;
- c. the local school districts within which such students reside;
- d. whether the school or any public body or agency furnishes transportation for any or all such students;
- e. the public agency or agencies with direct responsibility for the operation of the school, (e.g. State Department of Education or local school districts jointly); and
- f. the year in which such school commenced operation.

ANSWER:

Does not apply

26. If your answer to Interrogatory 24 is affirmative, please explain specifically and in detail how each joint district is administered.

ANSWER:

Does not apply

27. If your answer to Interrogatory 24 is affirmative, please explain the purpose for which each joint district was established.

ANSWER:

Does not apply

28. What recommendations and/or approvals has the Commissioner of Education of the State Department of Education made with respect to the reorganization of school districts, the realignment of their boundaries, or the alteration of the structure of public education within Shawnee County, Kansas:

- a. within your personal knowledge; and
- b. as revealed by inspection of official records?

With respect to any such recommendations and/or approvals, identify the approximate date the recommendation and/or approval was made, the agency to which it was directed (e.g., Governor, Legislature, etc.), the document or documents wherein the recommendation and/or approval is compiled, if written, and briefly describe the nature of said recommendation and/or approval.

ANSWER:

- a. None
- b. See attached 28b

29. Identify all recommendations similar to those described in answer to Interrogatory 28 which were made to the Commissioner of Education, his predecessor Superintendent of Public Instruction, the State Department of Education, the Governor of Kansas or the Legislature of Kansas by any public or private agencies, study commissions, etc., whether or not in response to official directive, and for each give the same information requested in Interrogatory 28.

ANSWER:

See answer to Interrogatory 28a as it pertains to the Commissioner of Education, the Superintendent of Public Instruction and the State Department of Education.

OBJECTION: Not within any of these defendants knowledge, possession, custody or control. Information as to recommendations made to the Governor of Kansas or the Legislature of Kansas should be directed to those offices.

Rexlie A. Kubel

Attorney for defendant(s)

30. Has the State Department of Education or the Commissioner ever withheld, or threatened to withhold, since 1954, financial assistance to any local school district which had not eliminated the vestiges of the state-supported racially discriminatory dual school system?

ANSWER:

Not to my knowledge

31. If the answer to Interrogatory 30 is in the affirmative, identify the school districts involved in each such instance of withholding or threatened withholding, and state:

- a. the year or years during which financial assistance was threatened to be withheld;
- b. the year or years during which financial assistance was actually withheld;
- c. the year in which financial assistance was restored;
- d. the conditions under which such financial assistance restoration was approved, i.e., whether any affirmative actions were undertaken by the local school districts with respect to school desegregation, and, if so, what acts.

ANSWER:

Does not apply.

32. Identify every instance from 1940 to present, either from your personal knowledge or as revealed by inspection of official records in which the boundaries of one or more school districts in Shawnee County were altered as the result of annexation or other alteration of the boundaries of a civil political jurisdiction, stating:

- a. the districts involved;
- b. the cities, counties, townships, etc., involved;
- c. the year of annexation or other alteration of the civil jurisdiction boundaries;
- d. the nature of the alteration;
- e. the year the school district boundaries were altered;
- f. whether or not--where additional territory was added to a

school

district--the school or schools formerly operated by another district within that additional territory were transferred to

the

enlarged school district; and

g. whether judicial proceedings concerning the alteration of the school districts were commenced (if any decisions thereon are officially or unofficially reported, please give the citation

for

such reports).

ANSWER:

See answer to Interrogatory 28

If there are others they are not within my knowledge nor in records maintained by the State Board.

33. Has any outside agency, organization or private group ever submitted any report or study to you concerning any school district in the State of Kansas which made findings that said school district was segregated?

ANSWER:

Not to my knowledge

34. If your response to Interrogatory 33 was affirmative, please provide:

- a. Name and address of agency, organization or group
- b. School district involved
- c. Date of said study or report
- d. Specific findings and/or recommendations made in said report

or

study

- e. Any action taken by the Kansas Department of Education and/or Commissioner of Education (or predecessor Superintendent)

relative

to said report or study

- f. Attach a copy of said report or study to these answers.

ANSWERS:

Does not apply

35. Does the Kansas Department of Education have the authority to approve school facility construction within school districts in this State?

ANSWER:

No

36. If the answer to Interrogatory 35 is affirmative, pursuant to what Kansas statute, administrative ruling, etc., is the Department granted such authority?

ANSWER:

Does not apply

37. If the answer to Interrogatory 35 is affirmative, what criteria are used by the Kansas Department of Education in approving school facility construction?

ANSWER:

Does not apply

38. If the answer to Interrogatory 35 is affirmative, has the Kansas Department of Education ever refused to approve any school facility construction within the State?

ANSWER:

Does not apply

39. If the answer to Interrogatory 38 is affirmative, please state:

- a. Name of school district involved
- b. Date of such refusal
- c. Reason(s) for refusal to approve

ANSWER:

Does not apply

40. If the answer to Interrogatory 38 is affirmative, has the Kansas Department of Education ever refused to approve any school facility construction plan on the grounds that the construction of such school, would, in effect, perpetuate a segregated school system?

ANSWER:

Does not apply

41. If the response to Interrogatory is affirmative, please state:

- a. School district involved
- b. Date of such refusal to approve

ANSWER:

OBJECTION:

Cannot answer - not a clear question



Attorney for defendant(s)

42. Does the State Board of Education set standards relative to minimum/maximum square footage per student for schools in the State of Kansas?

ANSWER:

No

43. If the answer to Interrogatory 42 is affirmative, please provide these requirements and attach copies of any documents evidencing same hereto.

ANSWER:

Does not apply

44. How many employees of the State Department of Education were there as of:

- a. January 1, 1982 b. January 1, 1981 c. January 1, 1980 d. January 1, 1979
e. January 1, 1975 f. January 1, 1970 g. January 1, 1965 h. January 1, 1960
i. January 1, 1955 j. January 1, 1950 k. January 1, 1945

ANSWER:

OBJECTION:

The question is irrelevant and not reasonably calculated to lead to the discovery of admissible evidence.



Attorney for defendant(s)

45. For each of the dates listed in Interrogatory 44, please state:

Negro)

a. the number of employees by race (listing white, black (or and "other");

(if

b. the number of employees by race in each job classification the State Department of Education has no job classifications, identify such employees whose positions may be fairly classified as "administrative or professional," "secretarial or clerical," and "custodial");

each

c. the number of employees by race at each salary level (if the State Department of Education has no salary levels, state for following date how many employees earned annual salaries within the following dollar ranges:

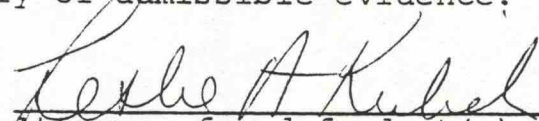
3500	0- 1500	1501- 2000	2001- 2500	2501- 3000	3001-
6000	3501- 4000	4001- 4500	4501- 5000	5001- 5500	5501-
8500	6001- 6500	6501- 7000	7001- 7500	7501- 8000	8001-
12501-15000	8501- 9000	9001- 9500	9501-10000	10001-12500	
	15001-20000	20001-25000	25001 and up		

d. the number of employees by race who occupy supervisory positions, identifying such supervisory positions (e.g., foreman, shop manager, section chief, etc.).

ANSWER:

OBJECTION:

The question is irrelevant and not reasonably calculated to lead to the discovery of admissible evidence.



 Attorney for defendant(s)

46. Does the Kansas State Department of Education reimburse local school districts for all or any part of operating or capital expenditures incurred in connection with the operation of a pupil transportation system or the furnishing of the means for pupils to be transported to their assigned schools?

ANSWER:

See attached 46

47. If the answer to Interrogatory 46 is in the affirmative:

a. describe for operating expenses the formula by which such aid is apportioned among local school districts;

b. state the amount of aid distributed to all school districts in Shawnee County for the last thirty years, by year and by district.;

c. state the per-pupil transportation cost for each of the last thirty years, giving the state-wide average and the per-pupil cost for each year in each of the Shawnee County school districts.

ANSWER:

See attached 47(a), (b) and (c)

48. Please give the same information requested in Interrogatory 47 for capital expenditures.

ANSWER:

None

49. Has the State Department of Education or the Commissioner of Education promulgated regulations or issued orders or directives with similar effect concerning the operation by local school districts of pupil transportation systems eligible for state aid?

ANSWER:

No

50. If the answer to Interrogatory 49 is in the affirmative, attach a copy of the latest compilation of such regulations as well as a copy of the compilation immediately preceding the latest compilation if available.

ANSWER:

N/A

51. Are local school districts required to file periodic reports with the Commissioner of Education or the State Department of Education?

ANSWER:

Yes

52. If the answer to Interrogatory 51 is affirmative, state with regard to each such report:

a. how often it must be filed;
b. the nature of the information or data to be contained within the report; and
c. attach a sample of each such report filed by U.S.D. 501 to your answers

a. and b. see attached 52

c. A sample of such reports will be made available for inspection and/or copying upon reasonable notice, at office of counsel for defendant(s)

53. Has the Commissioner or any other official of the State Department of Education made or reviewed any plans or proposals for desegregating teachers and other employees within U.S.D. 501 or its predecessor since 1954?

If so, please state:

a. Detailed description of the plan
b. The year it was proposed
c. By whom it was proposed
d. The efforts made by the "State" toward effecting implementation
e. The year it was implemented
f. Whether and how it was modified

g. Whether it was only proposed but never implemented

ANSWER:

Not to my knowledge

54. Please describe in narrative form, making references to any relevant documents, everything the State of Kansas has done specifically to assist in the desegregation of U.S.D. 501 (formerly Topeka School Dist. No. 23) since the Supreme handed down its mandate in Brown II, in 1955. To that end, state whether the "State" has made or reviewed proposals for desegregation of student bodies in the Topeka, Kansas schools from 1954 to present. If so, for each such proposal, please state:

- a. Detailed description of the plan
- b. The year it was proposed
- c. By whom it was proposed
- d. The extent to which it was ever implemented
- e. The year it was implemented
- f. Whether and how it was modified
- g. Whether it was only proposed but never implemented

ANSWER:

Object to this question as it is overbroad and asks for information outside the scope of defendants knowledge.

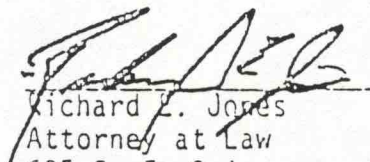


Attorney for defendant(s)

55. Since school year 1954-1955, describe any and all plans or proposals, formal or informal, (including those described in Interrogatory Nos. 53 and 54) for facilities used or construction which included identification or projection of the effect of such plans or proposals on the racial composition of any school or program within U.S.D. 501 which came to the State Department of Education for review.

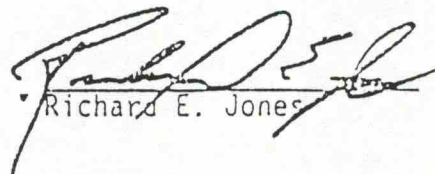
ANSWER:

None to my knowledge


Richard E. Jones
Attorney at Law
605 S. E. Quincy
Topeka, Kansas 66603
Tel: 913-235-3961

CERTIFICATE OF SERVICE


Richard E. Jones, the undersigned attorney for Plaintiffs, certifies that the above and foregoing Plaintiffs' Interrogatories Directed to Defendant State Department of Education was mailed, first class postage prepaid, on this 16 day of June, 1982, addressed to Gary Sebelius, Eidson, Lewis, Porter & Haynes, 1300 Merchants Bank Tower, Topeka, Kansas 66612.


Richard E. Jones

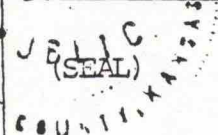
VERIFICATION

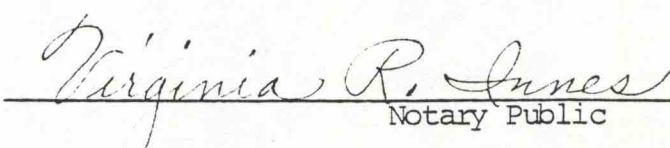
STATE OF KANSAS)
)ss:
COUNTY OF SHAWNEE)

MERLE R. BOLTON, OF LAWFUL AGE, BEING FIRST DULY SWORN, DEPOSES AND STATES AS FOLLOWS: He is one of the Defendants above-named; that he has given the answers to said interrogatories and the answers above given are true and correct.


Merle R. Bolton

Subscribed in my presence and sworn to before me this 16 day of December, 1982.




Notary Public

My Appointment Expires:
April 7, 1986

ES AND JONES
S E QUINCY
SUITE 1
A, KANSAS 66603

20. General state aid in Kansas is distributed through the School District Equalization Act. Listed below is a brief description of the School District Equalization Act and the formula under which state aid is disbursed.

BASIC GENERAL STATE AID FORMULA 1982 - 83

(IGNORING THE "GRANDFATHER" CLAUSE)

$$\begin{array}{r}
 \text{U.S.D.} \\
 \text{GENERAL} \\
 \text{FUND} \\
 \text{BUDGET}
 \end{array}
 \begin{array}{l}
 \text{MINUS} \\
 \text{DISTRICT} \\
 \text{WEALTH}^a
 \end{array}
 \times
 \begin{array}{l}
 \text{LOCAL}^b \\
 \text{EFFORT} \\
 \text{RATE}
 \end{array}
 \begin{array}{l}
 \text{85\% OF} \\
 \text{INCOME} \\
 \text{TAX} \\
 \text{REBATE}^c
 \end{array}
 \begin{array}{l}
 \text{PL. 874}^d \\
 \text{RECEIPTS}
 \end{array}
 \begin{array}{l}
 \text{+ MOTOR} \\
 \text{+ VEH.} \\
 \text{TAX}^e
 \end{array}
 \begin{array}{l}
 \text{+ HIR VIII.} \\
 \text{+ DEALER} \\
 \text{INV. TAX}^e
 \end{array}
 \begin{array}{l}
 \text{+ REVENUE} \\
 \text{+ BOND} \\
 \text{+ IN LIEU} \\
 \text{PAYMENTS}^e
 \end{array}
 \begin{array}{l}
 \text{EQUALS} \\
 \text{GENERAL} \\
 \text{STATE} \\
 \text{AID}
 \end{array}$$

a. In 1982-83, three-year average of adjusted property valuation and resident taxable income in the district. In 1983-84, a two-year average will be used and in 1984-85, a one-year sum will be used.

b. DISTRICT'S BUDGET PER PUPIL (B.P.P.)
 B.P.P. "NORM" FOR THE DISTRICT'S ENROLLMENT CATEGORY
 $\times 1.340\% \text{ (EST.)}^* = \text{LOCAL EFFORT RATE}$

ESTIMATED 1982-83 B.P.P. "NORMS"			
ENROLLMENT (E)	"NORM" B.P.P.	ADJUSTMENT	
Under 200	\$ 3,258	\$ NONE	
200	3,258	2,930 (E-200)	
400	1,699	2,672 .4146 (E-400)	
1,700	9,999	2,133 NONE	
10,000 and Over	2,221*	NONE	

* Set by State Board of Education within the limits of appropriations for state school equalization aid, after payment of transportation and entitlements.

* For 1982-83, this amount is based on 100.5 percent of the median of districts having enrollments of 1,700 or more plus one-third of the difference between such amount and the median of the four districts having enrollment of 10,000 or more.

- c. Twenty percent of resident individual income tax liability after credits, except credits for income taxes paid to another state, withholding and estimates.
- d. Applicable amount determined under federal rules and regulations based upon a ratio of school district operating revenues that are "equalized".
- e. Amount of prior year's receipts from these sources credited to the school district general fund.

	1972-73*	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79	1979-80	1980-81	1981-82	Estimated 1982-83**	Increase, 1972-73 to 1982-83	
												Amount	Percent
<u>Enrollment, - K-12</u> F.T.E., Sept. 15 Change From Prior Year	474,747	459,059	446,993	441,504	435,771	426,983	414,536	404,289	396,368	391,052	389,198 ^f	(85,549)	(18.0)
		(15,688)	(12,066)	(5,489)	(5,733)	(8,788)	(12,447)	(10,247)	(7,921)	(5,316)	(1,854)		
<u>Certificated Employees⁵</u> Change From Prior Year	29,542	29,547	29,862	30,389	30,586	30,565	30,755	30,703	30,899	30,631	30,400	858	2.9
		5	315	527	197	(21)	190	(52)	196	(268)	(231)		

* The year before the School District Equalization Act took effect.

** Based on legislation enacted in 1982.

1. For the years 1972-73 through 1977-78, includes special fund tax levies eliminated in 1978 in order to make the budget data comparable to that for the years after 1977-78.
2. Includes Ft. Leavenworth. School District Equalization Act aid, general fund budgets, enrollments and certificated employees do not include Ft. Leavenworth.
3. In 1978 six special tax levies were eliminated and, in effect, were made part of the general fund levy.
4. Employer contribution paid by the state to the Kansas Public Employees Retirement System on behalf of school districts, community colleges, and area vocational schools.
5. Does not include employees of special education cooperatives or interlocal agreements (separate legal entities).
 - a) The first of three distributions to be made each school year was paid in May 1974.
 - b) The first distributions were made in calendar year 1979.
 - c) The first distributions were made in calendar year 1981. Due to difficulties associated with implementation of this program, receipts in this year were smaller than anticipated.
 - d) Estimated.
 - e) Distributions in this year are expected to be greater than otherwise would be anticipated due to distributions made after July 1, 1981, that normally would have occurred earlier. (See (c) above.)
 - f) Sum of estimates made by local school officials.

Prepared by Kansas Legislative Research Department
Revised: July 21, 1982

UNIFIED SCHOOL DISTRICTS — SELECTED FINANCIAL DATA, ENROLLMENT, AND CERTIFICATED EMPLOYEES

Dollars in Thousands

	1972-73*	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79	1979-80	1980-81	1981-82	Estimated 1982-83**	Increase, 1972-73 to 1982-83	
												Amount	Percent
School Dist. Equalization Act													
General State Aid	\$ 98,562	\$154,622	\$175,060	\$197,328	\$211,511	\$216,211	\$245,407	\$279,777	\$312,269	\$325,915	\$363,750	\$265,188	269.1
Income Tax Rebate	—	2,017 ^d	13,972	26,040	38,138	36,764	38,812	58,812	63,079	78,371	83,300	83,300	--
Subtotal	98,562	156,639	189,032	223,368	249,649	252,975	284,219	338,589	375,348	404,286	447,050	348,488	353.6
Transportation Aid	6,000	11,554	12,801	14,533	15,840	17,543	22,036	24,844	29,959	33,433	39,400	33,400	556.7
Total	104,562	168,193	201,833	237,901	265,489	270,518	306,255	363,433	405,307	437,719	486,450	381,848	365.2
Incr. Over Prior Year		63,631	33,640	36,068	27,588	5,029	35,737	57,178	41,874	32,412	48,731		
Budgets													
General Fund ¹	386,217	425,990	465,154	523,005	573,259	614,963	670,965	725,061	809,144	873,436	951,234	565,017	146.3
Incr. Over Prior Year		39,773	39,164	57,851	50,254	41,704	56,002	54,096	84,083	64,292	77,798		
Budget Controls		5-15%	7-15%	10-15%	7-15%	5-15%	6-15%	6-16%	9-19%	5-15%	6.25%- 12.50%		
Tax Levies - General Fund													
Property Tax - General Fund and Levies now Part of General Fund ^{2,3}	257,902	222,385	273,668	294,043	317,967	363,815	375,161	368,965	384,062	434,161	470,661	212,759	82.5
Motor Vehicle Dealers' Stamp Tax	—	—	—	—	—	—	400 ^b	578	551	550 ^d	550	550	--
Motor Vehicle Tax	—	—	—	—	—	—	—	—	12,526 ^c	40,000 ^{d,e}	40,000	40,000	--
Total	257,902	222,385	273,668	294,043	317,967	363,815	375,561	369,543	397,139	474,711	511,211	253,309	98.2
Incr. Over Prior Year		(35,517)	51,283	20,375	23,924	45,848	11,746	(6,018)	27,596	77,572	36,500		
Other State Aids⁴													
KPERS-School	14,937	15,785	20,126	24,587	34,733	37,668	34,830	37,051	36,305	35,481	36,801	21,864	146.4
Special Education	4,183	5,481	9,475	12,088	14,322	18,402	22,327	32,112	39,415	46,613	63,931	59,748	1,428.4
Driver Education	900	900	1,200	1,200	1,200	1,300	1,400	1,534	1,448	1,310	1,400	500	55.6
Vocational Education	255	341	396	438	479	503	597	639	683	752	827	572	224.3
Ft. Leavenworth USD	510	683	687	692	676	690	638	667	705	755	794	284	55.7
Food Assistance	—	859	940	1,378	1,515	1,937	2,120	2,266	2,385	2,574	2,660	2,660	--
Adult Basic Education	—	—	26	32	38	46	43	40	39	52	60	60	--
Bilingual Education	—	—	—	—	—	—	—	235	477	466	570	570	--
Motorcycle Safety	—	—	—	—	—	—	—	—	—	—	22	22	--
Local Ad Valorem Tax Reduction	10,700	2,500	—	—	—	—	—	—	—	—	—	(10,700)	(100.0)
Total	31,485	26,549	32,850	40,415	52,963	60,546	61,955	74,544	81,457	88,003	107,065	75,580	240.1
Incr. Over Prior Year		(4,936)	6,301	7,565	12,548	7,583	1,409	12,589	6,913	6,546	19,062		
Total State Aid													
State General Fund	135,147	193,842	233,483	277,116	317,252	329,764	366,810	436,443	485,316	524,412	592,093	456,946	338.1
Incr. Over Prior Year		58,695	39,641	43,633	40,136	12,512	37,046	69,633	48,873	39,096	67,681		
State Safety Fund	900	900	1,200	1,200	1,200	1,300	1,400	1,534	1,448	1,310	1,400	500	55.6
Motorcycle Safety Fund	—	—	—	—	—	—	—	—	—	—	22	22	--
Total	136,047	194,742	234,683	278,316	318,452	331,064	368,210	437,977	486,764	525,722	593,515	457,468	336.3
Incr. Over Prior Year		58,695	39,941	43,633	40,136	12,612	37,146	69,767	48,787	38,958	67,793		

21. (A)

SEQUENCE OF STATE AID PROGRAMS FOR KANSAS
FISCAL YEAR 1950 THROUGH FISCAL YEAR 1983

1949-50

State Vocational Aid
State Annual School Fund
State Sales Tax Residue (Local Ad Valorem Tax Reduction)
State Elementary School Finance Aid (includes transportation aid
See 1945 and 1947 Legislature)

1950-51

Same as 1949-50

1951-52

Same as 1950-51
Add--State Special Education Aid

1952-53

Same as 1951-52

1953-54

Same as 1952-53

1954-55

Same as 1953-54

1955-56

Same as 1954-55
Add--State High School Finance Fund

1956-57

Same as 1955-56

1957-58

Same as 1956-57

1958-59

Same as 1957-58

1959-60

Same as 1958-59
Add--State School Emergency Finance Fund

1960-61

Same as 1959-60
Add--State Safety Fund

1961-62

Same as 1960-61
Add--State Textbook Aid Fund

1962-63

Same as 1961-62

1963-64

Same as 1962-63

1964-65

Same as 1963-64
Add--Area Vocational-Technical School Aid

1965-66

Same as 1964-65
Drop--State Elementary Finance Fund
State High School Finance Fund
State School Emergency Finance Fund
Add--State School Foundation Fund
(includes transportation aid--see 1965 Legislature)

1966-67

Same as 1965-66
Add--State Manpower Development and Training Program

1967-68

Same as 1966-67

1968-69

Same as 1967-68
Add--Special School Aid
State Work Incentive Program

1969-70

Same as 1968-69
Drop--Special School Aid
Add--Supplemental State School Aid

1970-71

Same as 1969-70

1971-72

Same as 1970-71
Drop--State Work Incentive Program

1972-73

Same as 1971-72

1973-74

Same as 1972-73
Drop--State School Foundation Fund
Supplemental State School Aid
Add--State School Equalization Fund
(includes transportation aid--see 1973 Legislature)
State Income Tax Rebate
Fort Leavenworth School District
State School Food Assistance
State AVTS Expansion Program

1974-75

Same as 1973-74
Drop--State Sales Residue (Local Ad Valorem Tax Reduction)
State AVTS Expansion Program
Add---State Postsecondary Aid (AVTS)
State Adult Basic Education

1975-76

Same as 1974-75
Drop--State Manpower Development and Training Program

1976-77

Same as 1975-76

1977-78

Same as 1976-77
Add---Aid to AVTS for Capital Outlay

1978-79

Same as 1977-78

1979-80

Same as 1978-79
Add---Bilingual Education Program Aid

1980-81

Same as 1979-80

1981-82

Same as 1980-81

1982-83

Same as 1981-82

Add---Motorcycle Safety Fund

21. (B) Listed below is the state aid received by U.S.D. #501,
Topeka, by program, for the last few years. Any additional
information should be secured from U.S.D. #501.

U.S.D. #501 - TOPEKA

	<u>1977-78</u>	<u>1978-79</u>	<u>1979-80</u>	<u>1980-81</u>	<u>1981-82</u>
State Safety Fund	\$ 50,148	\$ 49,660	\$ 59,489	\$ 52,824	\$ 51,715
State School Equalization Aid	9,187,736	8,466,794	9,784,679	10,602,829	10,384,280
Special Education Aid	1,630,686	1,677,554	2,458,024	2,906,884	3,478,007
Adult Basic Education Aid	2,100	5,047	4,938	4,938	4,938
School Food Assistance Fund	66,697	71,293	75,886	83,502	82,320
Vocational Education Program Aid	2,201	29,767	30,066	24,940	24,190
Income Tax	2,332,492	2,565,564	3,193,944	3,350,608	4,098,032
Bilingual Education Program				16,520	12,283

21. (C) All state aid programs are based upon students enrolled in the school district with the exception of state transportation aid. Unified School District No. 501 does not qualify for state transportation aid since no students are transported over 2.5 miles from home to school.

23. Listed below you will find the federal aid received by all the school districts in Shawnee County for the 1981-82 school year.

Title I----It provides money to state and local education agencies to finance special educational programs for educationally deprived children residing in eligible target areas.

Title IVB--Instructional materials and school library resources program.

Title IVC--Improvement in local educational practice program.

Title VIB--Special education aid.

23. FISCAL YEAR 1982

TITLE I

	LOW INCOME		HANDICAPPED	
	1981 Title I Carryover Reallocation	1982 Title I Regular Payment	1981 Carryover Reallocation	1982 Regular Payment
Shawnee Co.				
#345-Seaman		33,251.00		
#372-Silver Lake		10,580.00		
#437-Auburn-Washburn	1,000.00	34,460.00		
#450-Shawnee Heights		75,280.00		
#501-Topeka	95,179.00	870,517.00	19,550.00	14,400.00

TITLE IVC

TITLE VIB

Shawnee Co.	FY 1981	FY 1982	Special Projects	Pass	Grants Competitive
	Funds	Funds		Through	
#345-Seaman				78,814.00	9,556.00
#372-Silver Lake					
#437-Auburn-Washburn		4,000.00		46,071.00	
#450-Shawnee Heights				78,010.00	
#501-Topeka	124,413.00	6,478.00	57,792.00	669,995.00	

TRANSITION
PROGRAM FOR
REFUGEE CHILDREN

VOCATIONAL EDUCATION

Shawnee Co.	Section 120	Section 150
#345-Seaman	4,917.00	7,849.00
#372-Silver Lake	831.00	544.00
#437-Auburn-Washburn	3,183.00	4,950.00
#450-Shawnee Heights		
#501-Topeka	11,400.51	18,640.00

SCHOOL FOOD SERVICE

TITLE IVB

Shawnee Co.	Federal	Federal	TITLE IVB
	School Lunch	NETP	
#345-Seaman	138,360.64	1,000.00	10,179.00
#372-Silver Lake	23,000.65		1,554.00
#437-Auburn-Washburn	91,845.34		7,123.00
#450-Shawnee Heights	104,458.19		9,344.00
#501-Topeka	1,121,276.42		63,178.00

SCHOOL DISTRICTS OF WHICH ALL OR PART ARE IN SHAWNEE COUNTY

Reorganization of School Districts (Unification) Done by the State Superintendent of Public Instruction.

USD #321	Kaw Valley	reorganized	September 22, 1964
USD #330	Wabaunsee East	reorganized	September 24, 1964
USD #340	Jefferson West	reorganized	October 2, 1964
USD #345	Seaman	reorganized	December 29, 1964
USD #372	Silver Lake	reorganized	January 18, 1965
USD #437	Auburn-Washburn	reorganized	February 15, 1965
USD #450	Shawnee Heights	reorganized	February 17, 1965
USD #501	Topeka	reorganized	January 1, 1966

Realignment of Boundaries - By State Superintendent of Public Instruction

Territory transfer from	USD #340 to USD #343	06-06-66
Territory transfer from	USD #437 to USD #501	01-20-67
Territory transfer from	USD #437 to USD #501	01-20-67
Territory transfer from	USD #501 to USD #345	06-02-67
Territory transfer from	USD #340 to USD #345	08-10-67
Territory transfer from	USD #330 to USD #329	01-24-68
Territory transfer from	USD #321 to USD #320	05-29-68

By State Board of Education

Territory transfer from	USD #320 to USD #320	06-03-69
Territory transfer from	USD #437 to USD #501	11-12-69
Territory transfer from	USD #345 to USD #340	11-03-71
Territory transfer from	USD #434 to USD #437	11-09-72
Territory transfer from	USD #345 to USD #372	12-06-72
Territory transfer from	USD #330 to USD #454	06-06-73
Territory transfer from	USD #437 to USD #501	06-26-75
Territory transfer from	USD #321 to USD #337	06-13-78

46. The State of Kansas does reimburse school districts for the transportation of resident students which are transported to and from school provided such student resides in the school district. Listed below is a brief description of the transportation aid formula.

If you desire additional detailed information, it may be found by reviewing K.S.A. 72-8301 et seq., 72-7039, and 72-4047.

TRANSPORTATION AID
(K.S.A. Ch. 72, Art. 70 and Art. 83)

The transportation aid program is a part of the 1973 School District Equalization Act. However, the formula used in this program was first developed as a component of the 1965 School Foundation Act. Transportation aid to elementary schools preceded the 1965 legislation. It was included in 1945 and 1947 legislation, and it was made a permanent feature of the 1949 elementary aid law. Under the 1949 law, aid was paid at the rate of \$5 per month for the number of pupils transported who lived 2.5 miles or more from school.

Under current law, school boards are authorized to provide or furnish transportation for pupils to or from any school in the school district. School boards are required to provide such transportation to pupils in grades kindergarten through 12 under the following circumstances:

1. the pupil resides inside or outside of the corporate limits of a city and the school attended is outside the corporate limits of a city and more than 2.5 miles by the usually traveled road from the pupil's residence;
2. the pupil resides outside the corporate limits of a city and the school attended is inside the corporate limits of a city and more than 2.5 miles by the usually traveled road from the pupil's residence; or
3. the pupil resides in one city, the school building attended is inside the corporate limits of another city, and the school building attended is more than 2.5 miles by the usually traveled road from the pupil's residence.

Whenever a school district provides school bus transportation for its pupils, it also must furnish transportation to nonpublic school pupils in instances in which such pupils reside in the district and attend an accredited private or parochial elementary or secondary school. In order to qualify for this service, such pupils must gather at some place on the regular public school bus route. Under other conditions, school boards have discretionary authority to provide transportation to pupils who attend accredited private or parochial schools. The state transportation aid program provides no assistance for the transportation of nonpublic school pupils.

School districts are entitled to transportation aid on behalf of public school pupils for whom transportation is furnished and who reside 2.5 miles or more from the usually traveled road to the school house they attend. School district aid entitlements are based on cost data for the immediately preceding school year and the number of public school pupils transported 2.5 miles or more in the current school year.

As one step in determining transportation aid entitlements, each year the State Board of Education constructs a density-cost graph on which it plots the per pupil cost of transportation of each district. A "curve of best fit" is calculated based upon the density-cost data. The aid for each district is 100 percent of the actual transportation cost per pupil or the amount per pupil computed on the density-cost graph, whichever is the lesser amount.

The density of a school district is determined by dividing the number of public school pupils who reside in the district 2.5 or more miles from school and for whom transportation is being made available on September 15 of the current school year by the number of square miles in the district.

The school district's per pupil cost of transportation is computed as follows:

1. determine the total expenditures of the district in the preceding year for transporting pupils of public and nonpublic schools on regular school routes;
2. divide the amount in (1) by the total number of public school pupils for whom transportation was made available by the district on September 15 of the preceding school year;
3. multiply the amount determined in (2) by the total number of public school pupils who, on September 15 of the preceding school year, resided less than 2.5 miles by the usually traveled road from the school house attended and for whom transportation was made available;
4. multiply the amount determined in (3) by 50 percent;
5. subtract the amount determined in (4) from the amount determined in (1); and

6. divide the amount determined in (5) by the total number of public school pupils who, on September 15 of the preceding school year, resided in the district and 2.5 miles or more by the usually traveled road from the school house attended and for whom transportation was made available by the district. The result is the "per-pupil" cost of transportation.

Transportation aid payments are made twice per year — on September 25 and February 25. The September 25 payment is an amount equal to 50 percent of the preceding year's entitlement and the February 25 payment is the balance of the district's entitlement for the current school year.

This aid program is funded by State General Fund appropriations.

SCHOOL DISTRICT EQUALIZATION ACT
(K.S.A. Ch. 72, Art. 72)

The School District Equalization Act (SDEA), enacted in 1973, replaced the former School Foundation Act and Supplemental State Aid laws. Actually, significant aid programs in Kansas date back to 1937 when aid was provided for elementary grades and sales tax "residue" was distributed to all local units, including school districts, for property tax relief.

The SDEA has been amended in every legislative session since 1973, but its fundamental principles have been retained:

1. to use state aid as a means of "equalizing" the spending power of districts in the same enrollment category;
2. to allow lower spending districts to increase their budgets per pupil at a greater rate than their higher spending counterparts; and
3. to reduce the property tax disparities among school districts by the combination of the equalization principles and the infusion of increased state aid to achieve local property tax relief.

Budget controls, rather than tax levy limitations, have been incorporated in the law as a means of restraining the growth of school district expenditures.

The SDEA is the distribution mechanism for by far the most significant portion of the state aid that goes to school districts. The law applies to all 305 school districts in Kansas that offer grades kindergarten through 12. Special provisions provide for the financing of Fort Leavenworth (U.S.D. 207). (The transportation aid program, which also is a part of the SDEA, is treated separately in this memorandum.)

SDEA aid (excluding transportation aid) involves two types of state distributions:

1. general state aid (including "grandfather clause" entitlements) computed under the formula, and
2. income tax rebate.

General state aid is an annual appropriation from State General Fund. The income tax rebate is an amount equal to school district income tax rebate entitlements that are transferred from the State General Fund to the School District Income Tax Fund.

Income Tax Rebate

All districts receive an amount equal to 20 percent of the state individual income tax liability, after all credits except for credits for taxes paid to another state and except for withholding and estimates, of the residents of the district. This distribution, itself, is not "equalized." However, 85 percent of the rebate is treated as an element of local effort in computing a school district's entitlement of general state aid. The rebate also is taken into account in computing "grandfather clause" aid.

Distribution of the Income Tax Rebate. Income tax rebate entitlements are distributed to school districts three times in each school year: on September 1, February 1, and May 1.

General State Aid

Stated simply, a school district's general state aid entitlement, if any, is computed by subtracting its local effort from its legally adopted general fund budget of operating expenses. If the sum of the local effort is less than the budget, the difference is general state aid. If the local effort equals or exceeds the budget, then the district is

not entitled to any general state. (In some districts, those which qualify for "grandfather clause" aid, the formula does not work quite this way. The grandfather clause is explained below.)

Budget Controls. A school district's legally adopted general fund budget of operating expenses is an amount adopted by the local school board within limitations set out in the law. The basic law provides that a school district may increase its general fund budget per pupil to the lesser of the "determinable percentage" (10 percentage points above 105 percent, e.g., 115 percent) of the amount it budgeted per pupil for the preceding year or 105 percent of the median budget per pupil in the previous year of all districts in its enrollment category. Any district, however, may budget up to 105 percent of its budget per pupil in the preceding year. (The enrollment categories are prescribed by law. Currently, there are four such categories. In 1984-85, there will be five.) The 105 percent figure has been referred to as the budget "floor"; the 115 percent, the budget "ceiling." In actual practice, these budget controls are reviewed annually by the Legislature and often are modified for the ensuing school year. The budget controls for 1982-83 are 106.25 percent to 112.50 percent, and the "determinable percentage" is 6.25 percent.

School districts are permitted to increase their general fund budgets above the percentage limitations described above by the amount of either or both the social security and utilities (water, heat, electricity) expenditures in the preceding year, less an amount equal to the budget per pupil percentage increase that year times the actual social security or utilities expenditures, as the case may be, in the second preceding year.

If, in any year, a district does not budget the full amount allowable under the basic limitations, the accumulated difference may be added to the budget for a later year, provided that the total increase does not exceed the "determinable percentage" of its budget per pupil in the preceding year.

Any school district, in any year, is allowed to exceed the basic statutory limitation on its budget by any amount approved by the electors.

Special provisions apply regarding the determination of a district's budget authority in the event of an enrollment decline. If such a decline is sufficiently large

(10 percent in the two smallest enrollment categories to 4 percent in the largest enrollment category*), the district's budget limitation is based on the enrollment in the preceding year, less the number of pupils by which the enrollment decrease in the current year exceeds the applicable enrollment decline percentage.

The law also permits the State Board of Tax Appeals to authorize school districts to increase their general fund budgets upon a finding that one or more of the following cause an increase in operating expenditures greater than they otherwise would be permitted to budget:

1. construction of new or additional school facilities;
2. requirements of law to provide special education;
3. requirements of law to transport pupils;
4. unusual occurrences affecting enrollment;
5. increases in rates or charges for supplying water, heat, or electricity;
6. payment of compensation to a certified elementary guidance counselor, which compensation was not budgeted in the preceding year; and
7. establishment or enhancement of bilingual education programs.

Local Effort. The local effort deduction used in computing a district's state aid entitlement is the sum of the following items:

* In 1982-83 and 1983-84, there are four enrollment categories. There is a linear transition in the third enrollment category, i.e., the one between the two smallest and the largest enrollment categories. In 1984-85 there will be five enrollment categories. The linear transition still will be in the third enrollment categories, i.e., between the two smallest and the two largest enrollment categories.

1. "district wealth" times the district's local effort rate (LER);
2. 85 percent of district receipts in the current school year from the school district income tax fund (rebate);
3. amount of the federally qualified percentage (based on "equalized" local revenues) of district receipts in the prior year under P.L. 874 (federal aid to federally-impacted areas), except amounts for assistance in cases of major disaster and amounts received under the low-rent housing program;
4. amount credited to the general fund from prior year's receipts from the motor vehicle tax;
5. amount credited to the general fund from prior year's receipts from the motor vehicle dealer inventory tax; and
6. amount credited to the general fund in the prior year from industrial and port authority revenue bond payments in lieu of taxes.

In 1982-83, "district wealth" means the average of the sum of the taxable income* within the district for the most recent three years for which such income figures are available and the adjusted valuation* of the district for the same three-year period. In 1983-84, a two-year average will be used and in 1984-85 and thereafter the sum of taxable income within the district for the most recent year for which such data are available and the adjusted valuation of the same year will be used.

* Taxable income is the amount reported by resident individuals on Kansas income tax returns. Adjusted (or equalized) valuation is the sum of the assessed valuation of locally-assessed real estate adjusted to a 30 percent assessment level (the level required by Kansas law) and the actual assessed valuation of tangible personal property and state-assessed public service companies (railroads, utilities, etc.). The adjustment of locally-assessed real property is based on the annual assessment-to-sales ratio study conducted by the Department of Revenue.

The LER of a district is computed by ascertaining the relationship of the district's own budget per pupil to the norm budget per pupil in the enrollment category. The LER assigned to the norm budget per pupil in the enrollment category is a percentage determined by the State Board of Education within the limits of appropriations for state school equalization aid. Presently, there are four such categories. In 1984-85 there will be five. The norms actually are medians, determined as provided by law. The enrollment spans of two of the categories are specified by statute; the other two are adjusted based upon an annual analysis of operating costs per pupil at various levels of enrollment. In 1984-85, when there will be five enrollment categories, three will be specified by law and two will be subject to adjustment annually by the State Board of Education. A district's own LER is more or less than the norm in the district's enrollment category in the same proportion that its budget per pupil is more or less than the norm budget per pupil in the enrollment category. The district's wealth is multiplied by its LER to determine, in part, how much the district will have to raise to finance its general fund budget. Therefore, the higher the district's budget per pupil in relation to the specified norm in its enrollment category, the greater is the deduction based on district wealth, and vice versa.

The local effort deduction based on a district's wealth times its LER is by far the most important deduction in computing the general state aid entitlement of a school district.

Grandfather Clause. Districts having a sufficiently high general fund tax rate are guaranteed a minimum amount of general state aid based upon their per pupil entitlement in 1972-73 of general and supplemental state aid, after taking into account their general state aid (if any) and 75 percent of their income tax rebate. This aid entitlement is reduced by 10 percent for each mill, or fraction thereof, that the district's general fund tax rate was less than the median tax rate of all districts in the preceding year. Only a few districts receive this aid and the total amount thereof now represents less than 1.2 percent of the total amount of general state aid that flows each year to school districts.

Distribution of General State Aid. General state aid is distributed directly from the state general fund to school districts, as follows: on the 20th of each of the months of September through January, an amount equal to 10 percent of the district's

general state aid entitlement in the preceding school year; on the 20th of each of the months of February through April, 10 percent of the current school year's entitlement; and on May 20, the full amount of the current year's entitlement less amounts paid in September through April. This aid would be prorated among all districts entitled to such aid if the amount remaining after March 1 from the appropriation for the current year is insufficient to pay general aid in full.

47. (B) TRANSPORTATION AID

	U.S.D. <u>345</u>	U.S.D. <u>372</u>	U.S.D. <u>437</u>	U.S.D. <u>450</u>	U.S.D. <u>501</u>
1981-82	\$ 204,504	\$ 45,529	\$ 337,408	\$ 388,300	0
1980-81	207,013	41,846	312,843	372,948	0
1979-80	176,497	34,822	226,232	322,835	0
1978-79	135,269	32,624	209,594	273,679	0
1977-78	84,543	27,175	162,085	213,475	0
1976-77	81,621	26,051	150,886	185,659	0
1975-76	64,039	19,472	135,236	171,706	0
1974-75	65,915	16,857	99,920	119,491	0
1973-74	67,756	15,328	87,315	138,889	0
1972-73	27,480	8,979	42,880	49,106	0

I recommend that you contact U.S.D. #501 and the other U.S.D.'s for information prior to 1972-1973.

47. (C)

	State	U.S.D. 501	U.S.D. 450	U.S.D. 437	U.S.D. 372	U.S.D. 345
1981-82*						
Total Route Costs	\$44,038,877		\$536,565	\$338,127	\$58,550	\$343,589
**Pupils Trans.	161,862		3,212	2,216	325	2,217
Cost Per Pupil	\$ 272.08		\$ 167.05	\$ 152.58	\$180.15	\$ 154.98
1980-81						
Total Route Costs	\$40,278,259		\$436,701	\$360,957	\$54,400	\$290,646
**Pupils Trans.	163,680		3,166	2,228	326	2,214
Cost Per Pupil	\$ 246.08		\$ 137.93	\$ 162.01	\$166.87	\$ 131.28
1979-80						
Total Route Costs	\$35,411,791		\$442,715	\$304,932	\$49,371	\$298,505
**Pupils Trans.	163,201		3,282	2,174	334	2,178
Cost Per Pupil	\$ 216.98		\$ 134.89	\$ 140.26	\$147.82	\$ 137.05
1978-79						
Total Route Costs	\$30,428,355		\$362,290	\$258,670	\$40,234	\$230,919
**Pupils Trans.	164,030		3,264	2,202	330	2,125
Cost Per Pupil	\$ 185.50		\$ 111.00	\$ 117.47	\$121.92	\$ 108.67
1977-78						
Total Route Costs	\$27,488,162		\$306,771	\$236,548	\$38,209	\$193,708
**Pupils Trans.	161,186		3,171	2,184	323	2,059
Cost Per Pupil	\$ 170.54		\$ 96.74	\$ 108.31	\$118.29	\$ 94.08
1976-77						
Total Route Costs	\$25,034,955		\$273,454	\$196,206	\$36,880	\$144,533
**Pupils Trans.	161,859		3,062	2,023	323	1,629
Cost Per Pupil	\$ 154.67		\$ 89.31	\$ 96.99	\$114.18	\$ 88.72
1975-76						
Total Route Costs	\$22,870,746		\$264,021	\$176,397	\$33,176	\$122,211
**Pupils Trans.	161,330		2,897	1,876	298	1,361
Cost Per Pupil	\$ 141.76		\$ 91.14	\$ 94.03	\$111.33	\$ 89.80
1974-75						
Total Route Costs	\$20,195,746		\$226,913	\$159,464	\$28,315	\$109,807
**Pupils Trans.	157,937		2,724	1,829	322	1,562
Cost Per Pupil	\$ 127.87		\$ 83.30	\$ 87.19	\$ 87.93	\$ 70.30
1973-74						
Total Route Costs	\$18,337,080		\$200,296	\$133,300	\$21,682	\$ 99,194
**Pupils Trans.	156,134		2,845	1,894	319	1,341
Cost Per Pupil	\$ 117.44		\$ 70.40	\$ 70.38	\$ 67.97	\$ 73.97
1972-73						
Total Route Costs	\$16,717,839		\$166,004	\$119,686	\$22,000	\$ 88,713
**Pupils Trans.	158,495		2,546	2,074	333	1,336
Cost Per Pupil	\$ 105.48		\$ 65.20	\$ 57.71	\$ 66.07	\$ 66.40

U.S.D. #501, Topeka, does not qualify for state transportation aid since they do not transport resident students over 2.5 miles from home to school. Reliable data is not available for this district.

*Unaudited Data

**Excludes private schools

<u>Index No.</u>	<u>Name of Form</u>	<u>Frequency of Filing</u>
52-1	Estimating Postsecondary Aid	Every 3 months
52-2	Proposed Budget for AVTS	Once a year
52-3	Proposed Budget for AVTS	Once a year
52-4	Statutory & Regulatory Standards for Interlocals	Once a year
52-5	Certified Personnel for Interlocals	Once a year
52-6	Certified Personnel for Interlocals	Once a year
52-7	Interlocal Expenditures Other Than Vocational Education and Special Education	Once a year
52-8	Interlocal Expenditures for Special Education	Once a year
52-9	Interlocal Expenditures for Vocational Education	Once a year
52-10	Resolution for Question Submitted Election for Increasing Amount of Budget Per Pupil	As requested by U.S.D.
52-11	Application for Approval to Issue General Obligation Bonds or Temporary Notes	As requested by U.S.D.
52-12	Resolution to Levy Tax for Capital Outlay Fund	As requested
52-13	Transportation Form (over 2.5 miles)	Once a year
52-14	Transportation Form (less than 2.5 miles)	Once a year
52-15	Transportation Form (out-district students)	Once a year
52-16	Superintendent's Organization Report	Once a year
52-17	Elementary or Middle School Report	Once a year
52-18	Junior High School Report	Once a year
52-19	Secondary School Report	Once a year
52-20	Special Education Transportation Reimbursement	Once a year
52-21	Annual Statistical Report	Once a year
52-22	Certified Employee Status Change	As requested
52-23	Supplemental Certified Personnel Report for Additions to Staff	Once a year
52-24	Budget Document	Once a year
52-25	School Food Service Program Agreement, Application for Participation and Certificate of Authority	Once a year
52-26	Schedule A for Food Service Programs	Twice a year
52-27	Daily Record of Lunches and Milk Served	U.S.D. use only-- must keep on file
52-28	Food Service Claim Forms	Monthly
52-29	Preliminary Title I Application for Grant to Meet the Sp. Ed. needs of Educationally Deprived Children	As requested by U.S.D.
52-30	Final Title I Application for Grant to Meet the Sp. Ed. Needs of Educationally Deprived Children	Once a year
52-31	Title I Comparability Report--Comparability of Staff Ratio and Per-Pupil Expenditure from State/Local Funds	Once a year
52-32	Kansas SEA Monitoring Report Form	Completed by K.S.D.E. personnel
52-33	Equipment to be Purchased--Title I	As requested by U.S.D.
52-34	Equipment Disposition Form--Title I	As requested by U.S.D.
52-35	Budget Amendment Request--Title I, P.L. 89-10	As requested by U.S.D.
52-36	Title I Compliance Audit	Completed by K.S.D.E. personnel
52-37	Revision of Ks. Final Title I Application	As requested
52-38	Application for FY82 Carry-Over Funds--Title I	As requested
52-39	Reg. Term Title I Prog. Evaluation	Once a year
52-40	Summer Title I Program Evaluation	Once a year
52-41	Carry-Over Expenditure Report	Once a year
52-42	Title I Final Project Expenditure Report	Once a year

11/17/82

<u>Index No.</u>	<u>Name of Form</u>	<u>Frequency of Filing</u>
52-43	Kansas Migrant Program Title I Application	Once a year
52-44	Kansas Migrant Education Application/Authorization for Enrollment in the Migrant Education Program	As requested
52-45	Annual Survey of Children in Local Institutions for Neglected or Delinquent Children or in Correctional Institutions, ESEA Title I	Once a year
52-46	Annual Survey of Children in Institutions, Operated or Supported by a State Agency, for Neglected or Delinquent Children or Children in Adult Correctional Institutions, ESEA Title I	Once a year
52-47	Title I Application to Meet the Sp. Ed. Needs of Children in Institutions for Neglected or Delinquent Children under Title I of Public Law 89-10, as Amended	Once a year
52-48	State Bilingual Education Aid Survey	Once a year
52-49	Bilingual Program Application	Once a year
52-50	Revised Court of Bilingual Students	Once a year
52-51	Bilingual-Revision & Final Report	Once a year
52-52	Bilingual-FY82 Final Expenditure Report	Once a year
52-53	Title IV-B Project Approval--Four Year Application	Obsolete
52-54	Title IV-B Project Approval--FY82 Amendments	Obsolete
52-55	Title IV, Part B, ESEA--Request for Funds	Obsolete
52-56	Libraries and Learning Resources, Final Financial Report, Title IB-B, ESEA P.L. 95-561	Once a year
52-57	Application for Title IV-C--Classroom Improvement	Obsolete
52-58	Notice of Competition--Title IV-C	Obsolete
52-59	Proposed Budget Summary--Part C, Title IV, P.L. 95-561	Obsolete
52-60	Title IV-C Projects--Quarterly Reports--September	Four times yearly
52-61	Title IV-C Projects--Quarterly Reports--December	Four times yearly
52-62	Title IV-C Projects--Quarterly Reports--March	Four times yearly
52-63	1982 Kansas Teacher of the Year--Nomination Form	Annually
52-64	Refugee Student Report Form	Annually
52-65	Application for Subgrant--Refugee Children	Once a year
52-66	Title I--Inservice Activity	As requested by U.S.D.
52-67	Test Registration--Minimum Competency Testing Program	Once a year, when test is given.
52-68	Test Registration--Minimum Competency Testing Program	
52-69	Driver Education Application for Reimbursement	Once a year
52-70	Summary of Students in Drivers Education	Once a year
52-71	Summary of Students in Drivers Education, II	Once a year
52-72	Agreement for Drivers Education Car	Once a year
52-73	Drivers Education II Application for Reimbursement	Once a year
52-74	Summary of Students in Drivers Education II	Once a year
52-75	Summary of Students in Drivers Education II	Once a year
52-76	Drivers Education Student Transfer Form	As needed
52-77	Application for Non-Public/Post Secondary Drivers Education	Once a year
52-78	Summary of Non-Public/Post Secondary Drivers Ed. Students	Once a year
52-79	Student Daily Driving Record	Must keep on file at U.S.D.
52-80	Secondary or Junior High Summer School Report	Once a year
52-81	Elementary Summer School Report	Once a year
52-82	Summer School Program Preliminary Report	Once a year
52-83	Accreditation: Statutory & Regulatory Standards	Once a year
52-84	P.L. 89-313--Child Count for FY84	Annually
52-85	P.L. 89-313--Project Evaluation and Financial Reports	Annually
52-86	P.L. 89-313--Budget Amendment Request	Annually
52-87	P.L. 89-313--State Project Approval	Annually
52-88	P.L. 89-313--Education of Handicapped Application	Once a year

11/17/82

<u>Index No.</u>	<u>Name of Form</u>	<u>Frequency of Filing</u>
52-89	P.L. 89-313--Education of Handicapped--Project Approval	Once a year
52-90	P.L. 89-313--Monitoring and Enforcement Plan	Every three years
52-91	1982 Summer Programs in Special Education	Once a year
52-92	Special Education Position Vacancies	Five times a year
52-93	Contract for Educational Services--Educable Retarded, Personal Adjustment, etc.	As requested by U.S.D.
52-94	Contract for Educational Services--Educable Retarded, Trainable Retarded, etc.	As requested by U.S.D.
52-95	Special Education--Annual Survey Form	Annually
52-96	Early Childhood Education for the Handicapped: Directory Information	Once a year
52-97	Early Childhood Handicapped Programs--Personnel Sheet	Once a year
52-98	Paraprofessional Approval Forms	Once a year
52-99	Special Education--Program Approval Report	Once a year
52-100	Special Education--Evaluation of Compliance Monitoring Activities	Once a year
52-101	Special Education--Registration of Legally Blind Students, as of January 5, 1981	Once a year
52-102	Special Education--Registration of Legally Blind Students, 1981-82	Once a year
52-103	Special Education--FY82 State Evaluating Plan for Programs for Visually Impaired	Once a year
52-104	Special Education--Approval of Special Teachers	Four times a year
52-105	Report of Hearing Examination	As requested
52-106	Approval for Homebound or Hospital Instruction	As requested
52-107	Special Education--Services Provided in Public and Private Schools	Annually
52-108	Special Education--Special Education Child Count Procedures for FY83	Annually
52-109	Federal Assistance for the Education of Handicapped Children under P.L. 89-313	Once a year
52-110	Special Education--FY83 Title VI-B, E.H.A. Pass-Through Funds and Determining Excess Cost	Annually
52-111	Guidelines for Writing Title VI Project Evaluation	Once a year
52-112	Special Education--State Evaluation Plan for Programs for the Visually Impaired, FY81	Once a year
52-113	Special Education--Severely Multiply Handicapped--Deaf/Blind On-Site Visit Questionnaire	Once a year
52-114	Special Education--Briefing for New Directors of Special Education	Once a year
52-115	Adult Education Application Forms--Booklet	
52-116	Vocational Education Administration--Work Study Program Procedures	By request-- Once a year
52-117	Kansas--Program Assistance & Review	Once a year
52-118	Vocational Education Special Projects--FY83	February & May
52-119	Vocational Education--Equipment Inventory	Annually
52-120	Vocational Education--Supervised Work Experience	By request
52-121	Certification of Youth Participating in a Qualified Cooperative Education Program	By request
52-122	Kansas Vocational Education Training Agreement	By request
52-123	Vocational Student Follow-Up	Once a year
52-124	LEA Vocational Education--Class Roll Record Sheet (for LEA Use Only)	By request
52-125	Vocational Education--Guidelines for Preparing the Vocational Education Local Plan Application	Once a year
52-126	Vocational Education--Program Follow-Up--Placement Report	Once a year
52-127	Vocational Education--Guidelines for Preparing the Vocational Education Program Single Application	Once a year